

June 8, 2022

Issue of the 64th Unsecured Straight Corporate Bond

AIFUL CORPORATION (President and CEO: Mitsuhide Fukuda; hereinafter, “the Company”) hereby announces that it will issue the 64th publicly offered unsecured straight bonds as detailed below. The Company will continue to further strengthen its financial foundation by diversifying fund procurement methods such as direct financing through issuance of corporate bonds and indirect financing through borrowing from financial institutions.

Name of the bonds	AIFUL Corporation 64th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Total amount of issue	30 billion yen
Coupon rate	0.970% per annum
Denomination per bond	100 million yen
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Offering period	June 8, 2022
Closing date	June 15, 2022
Maturity date	June 14, 2024
Use of funds procured	Operating loans
Lead underwriter	Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd.
Fiscal agent	Sumitomo Mitsui Trust Bank, Limited
Rating	BBB (Japan Credit Rating Agency, Ltd.)