

Issue of the 63rd Unsecured Straight Corporate Bond

AIFUL CORPORATION (President and CEO: Mitsuhide Fukuda; hereinafter, “the Company”) hereby announces that it will issue the 63rd publicly offered unsecured straight bonds as detailed below. The Company will continue to further strengthen its financial foundation by diversifying fund procurement methods such as direct financing through issuance of corporate bonds and indirect financing through borrowing from financial institutions.

Name of the bonds	AIFUL Corporation 63rd Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Total amount of issue	20 billion yen
Coupon rate	0.930% per annum
Denomination per bond	100 million yen
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Offering period	June 3, 2021
Closing date	June 10, 2021
Maturity date	December 9, 2022
Use of funds procured	Operating loans
Lead underwriter	Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd.
Fiscal agent	Aozora Bank, Ltd.
Rating	BB+ (Japan Credit Rating Agency, Ltd.)